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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:  
USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund, LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under Case No. BK-S-06-10725 LBR

**Notice of Posting Post Confirmation  
Report to Website**

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

The USACM Liquidating Trust ("USACM Trust"), posted the following document on the USACM Trust web site (<http://usacmcucc.bmcgroup.com>) maintained at BMC on November 10, 2008, which has remained on the website since that date:

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 26, 2007.



11/10/2008

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Quarterly Operating Report for Period Ending September, 2008 Filed  
by ROB CHARLES on behalf of USACM LIQUIDATING TRUST  
(Attachments: # (1) Exhibit A) (CHARLES, ROB)

RESPECTFULLY SUBMITTED on November 10, 2008.

**LEWIS AND ROCA LLP**By /s/ RC (#006593)

Susan M. Freeman

Rob Charles

*Attorneys for USACM Liquidating Trust*